

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

DRAFT

Applicant: Christopher Kevin Brownell et al. Examiner: Samuel G. Rimell  
Serial No.: 08/869,872 Group Art Unit: 2175  
Filed: June 2, 1997 Docket No.: 13237-1560  
(50037.73US01)  
Title: METHOD AND SYSTEM FOR CORRECTING PAYEE NAMES AND  
ADJUSTING AN ACCOUNT BALANCE FOR A FINANCIAL STATEMENT

PROPOSAL TO ADVANCE PROSECUTION AFTER FINAL

Box AF  
Commissioner for Patents  
Washington, D.C. 20231

Dear Sir:

In response to the Final Office Action of March 6, 2003, please consider the proposed amendments to independent claims of the above-identified application. Claim 26 is a pending independent claim that is representative of pending independent claims 33 and 40 in the application. Only claims 26 and 47 are shown for purposes of brevity.

In the claims:

Please amend claims 26 and 47 as follows:

26. (Amended) A method for automatically renaming payee identifiers ~~names~~ received from the electronic transfer of financial data into a personal financial management program, comprising the steps of:
- receiving a financial statement comprising one or more transaction entries, each transaction entry comprising a payee identifier ~~name~~ and a transaction amount;

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## Merchant & Gould

An Intellectual Property Law Firm

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